

# Payroll Plus

P O Box 401971  
Hesperia, CA 92340-1971  
tax@payroll-plus.us  
Phone: (760)244-7117 | Fax: (760)927-3055

Bethany L & Daniel A Meinhart  
PO Box 291723  
Phelan, CA 92329

Invoice Date: 02/04/2023

Your 2022 tax return was prepared by Jillian Stiber.

## Description

Fee

### Federal and Supplemental Forms

Form 1040	- U.S. Individual Income Tax Return
Schedule EIC	- Earned Income Credit
Schedule 8812	- Qualifying Children and Other Dependents Credit
Form 8867	- Paid Preparer's Due Diligence Checklist
Form 8879	- E-File Signature Authorization
Form 8880	- Credit for Retirement Savings Contributions
Form 9325	- General Information for Electronic Filing
Form W-2	- Wage and Tax Statement
Form W-2	- Wage and Tax Statement
Due Diligence	- Additional Due Diligence
EIC Due Diligence Assist	- EIC Due Diligence Assistant
EIC Due Diligence Assist	- EIC Due Diligence Assistant
Wks CRED_LMT	- Credit Limit Worksheet
Wks EIC	- EIC Worksheet
Wks 8812 - CTC	- Schedule 8812 Worksheet - Child Tax Credit
Comparison	- Tax Year Comparison Sheet
Schedule 3	- Additional Credits and Payments

### California Forms

CA 540	- Resident Long Form
CA 540 pg 2	- Resident Long Form pg 2
CA 540 pg 3	- Resident Long Form pg 3
CA 540 pg 4	- Resident Long Form pg 4
CA 540 pg 5	- Resident Long Form pg 5
CAW2CG	- Schedule W, California W-2 Attachment
CAW2CG	- Schedule W, California W-2 Attachment
CA8879	- CA e-File Signature Authorization
CA8879 Pg 2	- CA e-File Signature Authorization Pg 2
CAWK_USE	- Use Tax Worksheet
FDST_AGI	- Adjusted Gross Income Split Worksheet
CA-COMP	- California State Tax Return Comparison

**Total Forms : 29**

**Forms Subtotal \$ 140.00**

**Total Balance Due \$ 140.00**



**IRS e-file Signature Authorization**

OMB No. 1545-0074

**2022**

- ▶ ERO must obtain and retain completed Form 8879.
- ▶ Go to [www.irs.gov/Form8879](http://www.irs.gov/Form8879) for the latest information.

Submission Identification Number (SID) ▶

Taxpayer's name <b>BETHANY L MEINHART</b>		Social security number <b>614-08-8841</b>
Spouse's name <b>DANIEL A MEINHART</b>		Spouse's social security number <b>602-78-6773</b>

**Part I Tax Return Information - Tax Year Ending December 31, 2022** (Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

**Note:** Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

1	Adjusted gross income	1	36,618
2	Total tax	2	
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3	1,150
4	Amount you want refunded to you	4	8,131
5	Amount you owe	5	

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**

Refund will be deposited to: RTN=256074974 Acct=7117341789

I authorize Payroll Plus to enter or generate my PIN 06598 as my signature on the income tax return (original or amended) I am now authorizing. ERO firm name Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ Bethany Meinhart Date ▶ 02-04-2023

**Spouse's PIN: check one box only**

I authorize Payroll Plus to enter or generate my PIN 87801 as my signature on the income tax return (original or amended) I am now authorizing. ERO firm name Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ Daniel Meinhart Date ▶ 02-04-2023

**Practitioner PIN Method Returns Only - continue below**

**Part III Certification and Authentication - Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 331188-50473  
 Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ Robert Randall Nielson Date ▶ 02-04-2023

**ERO Must Retain This Form - See Instructions  
 Don't Submit This Form to the IRS Unless Requested To Do So**



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February 04, 2023

Bethany L & Daniel A Meinhart  
PO Box 291723  
Phelan, CA 92329

Subject: Preparation of Your 2022 Tax Returns

Bethany L & Daniel A Meinhart:

Thank you for choosing Payroll Plus to assist you with your 2022 taxes. This letter confirms the terms of our engagement with you and outlines the nature and extent of the services we will provide.

We will prepare your 2022 federal and state income tax returns. We will depend on you to provide the information we need to prepare complete and accurate returns. We may ask you to clarify some items but will not audit or otherwise verify the data you submit. An Organizer is enclosed to help you collect the data required for your return. The Organizer will help you avoid overlooking important information. By using it, you will contribute to the efficient preparation of your returns and help minimize the cost of our services.

We will perform accounting services only as needed to prepare your tax returns. Our work will not include procedures to find defalcations or other irregularities. Accordingly, our engagement should not be relied upon to disclose errors, fraud, or other illegal acts, though it may be necessary for you to clarify some of the information you submit. We will inform you of any material errors, fraud, or other illegal acts we discover.

The law imposes penalties when taxpayers underestimate their tax liability. Call us if you have concerns about such penalties.

Should we encounter instances of unclear tax law, or of potential conflicts in the interpretation of the law, we will outline the reasonable courses of action and the risks and consequences of each. We will ultimately adopt, on your behalf, the alternative you select.

Our fee is based on the time required at standard billing rates plus out-of-pocket expenses. Invoices are due and payable upon presentation. All accounts not paid within thirty (30) days are subject to interest charges to the extent permitted by state law.

We will return your original records to you at the end of this engagement. Store these records, along with all supporting documents, in a secure location. We retain copies of your records and our work papers from your engagement for up to seven years, after which these documents will be destroyed.

If you have not selected to e-file your returns with our office, you will be solely responsible to file the returns with the appropriate taxing authorities. Review all tax-return documents carefully before signing them. Our engagement to prepare your 2022 tax returns will conclude with the delivery of the completed returns to you, or with e-filed returns, with your signature and our subsequent submittal of your tax return.

To affirm that this letter correctly summarizes your understanding of the arrangements for this work, sign the enclosed copy of this letter in the space indicated and return it to us in the envelope provided.

Thank you for the opportunity to be of service. If you have any questions, contact our office at (760)244-7117.

Sincerely,

Jillian Stiber  
Payroll Plus

(Both spouses must sign for preparation of joint returns.)

Accepted By:

Bethany Meinhart  
\_\_\_\_\_  
Taxpayer

Daniel Meinhart  
\_\_\_\_\_  
Spouse

2/4/2023  
\_\_\_\_\_  
Date